

संदर्भ/Ref: TAG/RES/2023-24/Q23/484

दिनांक/Date: December 01, 2023

लिस्टिंग विभाग, होलसेल ऋण सेगमेंट, नेशनल स्टॉक एक्सचेंज, एक्सचेंज प्लाज़ा, बीकेसी, बांद्रा (पूर्व), मुंबई 400 051.	The Listing Department, Whole Sale Debt Segment, National Stock Exchange, Exchange Plaza, BKC, Bandra (East), Mumbai 400 051.
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प्रिय महोदय/ महोदया Dear Sir / Madam,

सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अनुसार ऋण चुकौती
Debt Servicing as per Regulation 57(1) of SEBI (LODR) Regulations, 2015

सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अंतर्गत वांछित अनुसार, हम पुष्टि करते हैं कि हमने, जो रिकॉर्ड तारीख को बॉन्डधारक है, उन सभी बॉन्डधारकों को उनके ब्याज/बॉन्ड परिपक्वता का समय पर भुगतान किया है। सेबी के 29 जुलाई, 2022 के परिपत्र संख्या SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 में निर्दिष्ट प्रारूप के अनुसार, ब्याज/बॉन्ड परिपक्वता के भुगतान का विवरण अनुलग्नक में संलग्न है।	As required under Regulation 57(1) of SEBI (LODR) Regulations, 2015, we confirm that we have made timely payment of Interest / Maturity to all the Bond holders, holding the Bond as on the Record date. The details of the payment of Interest / Maturity of the Bond are enclosed at Annexure as per the format specified in SEBI Circular SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 dated July 29, 2022.
यह आपकी सूचना एवं रिकॉर्ड के लिए है।	This is for your information and records.

भवदीय / Yours faithfully,

(सुलेमान अहमद/ Suleman Ahmed)

प्रबंधक/ Manager

प्राधिकृत अधिकारी / Authorised Signatories

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)

उप महाप्रबंधक/ Deputy General Manager



Annexure forming part of letter No. TAG/RES/2023-24/Q23/484 dated December 01, 2023

Format for submission under Regulation 57 (1) as per SEBI Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022

a. Whether Interest payment / redemption payment made (yes/ no): YES

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE514E08DG0
2	Issue size	₹ 245,00,00,000.00
3	Interest Amount to be paid on due date	₹ 23,01,99,316.00 (Gross)
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	15/11/2023
8	Due date for interest payment (DD/MM/YYYY)	03/12/2023
9	Actual date for interest payment (DD/MM/YYYY)	01/12/2023*
10	Amount of interest paid	₹ 23,01,99,316.00 (Gross)
11	Date of last interest payment	05/12/2022
12	Reason for non-payment/ delay in payment	Not Applicable

*Since December 03, 2023 is a non-business day, the bond interest payment along with maturity proceeds is being done on the previous working day i.e., December 01, 2023.

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE514E08DG0
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	2,450
9	Due date for redemption/ maturity	03/12/2023
10	Actual date for redemption (DD/MM/YYYY)	01/12/2023*
11	Amount redeemed	₹ 245,00,00,000.00
12	Outstanding amount (Rs.)	0.00
13	Date of last Interest payment	05/12/2022

*Since December 03, 2023 is a non-business day, the bond interest payment along with maturity proceeds is being done on the previous working day i.e., December 01, 2023.