इंडिया एक्ज़िम बैंक
India Exim Bank

संधर्भ/Ref: TAG/RES/2023-24/X01/84 दिनांक/Date: March 04, 2024

लिस्टिंग विभाग, होलसेल ऋण सेगमेंट, नेशनल स्टॉक एक्सचेंज, एक्सचेंज प्लाज़ा, बीकेसी, बांद्रा (पूर्व), मुंबई 400 051.	The Listing Department, Whole Sale Debt Segment, National Stock Exchange, Exchange Plaza, BKC, Bandra (East), Mumbai 400 051.

प्रिय महोदय/ महोदया Dear Sir / Madam,

सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अनुसार ऋण चुकौती
Debt Servicing as per Regulation 57(1) of SEBI (LODR) Regulations, 2015

सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अंतर्गत वांछित अनुसार, हम पुष्टि करते हैं कि हमने, जो रिकॉर्ड तारीख को बॉन्डधारक है, उन सभी बॉन्डधारकों को उनके ब्याज/बॉन्ड परिपक्वता का समय पर भुगतान किया है। सेबी के 29 जुलाई, 2022 के परिपत्र संख्या SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 में निर्दिष्ट प्रारूप के अनुसार, ब्याज/बॉन्ड परिपक्वता के भुगतान का विवरण अनुलग्नक में संलग्न है।	As required under Regulation 57(1) of SEBI (LODR) Regulations, 2015, we confirm that we have made timely payment of Interest / Maturity to all the Bond holders, holding the Bond as on the Record date. The details of the payment of Interest / Maturity of the Bond are enclosed at Annexure as per the format specified in SEBI Circular SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 dated July 29, 2022.
यह आपकी सूचना एवं रिकॉर्ड के लिए है।	This is for your information and records.

भवदीय / Yours faithfully,

MANGESH S JOSHI Digitally signed by MANGESH S JOSHI Date: 2024.03.04 14:52:35 +05'30'

(**मंगेश जोशी**/ Mangesh Joshi)
मुख्य प्रबंधक/ Chief Manager

RUPESH KUMAR SHARMA Digitally signed by RUPESH KUMAR SHARMA Date: 2024.03.04 15:11:40 +05'30'

(**रूपेश कुमार शर्मा** / Rupesh Kumar Sharma)
उपमहाप्रबंधक/ Deputy General Manager

प्राधिकृत अधिकारी / Authorised Signatories

<u>Annexure forming part of letter No. TAG/RES/2023-24/X01/84 dated March 04, 2024</u>
<u>Format for submission under Regulation 57 (1) as per SEBI Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022</u>

a. Whether Interest payment / redemption payment made (yes/ no): YES

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE514E08FW2*
2	Issue size	₹ 1230,00,00,000.00
3	Interest Amount to be paid on due date	₹ 63,96,00,000.00
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	Not Applicable
6	Details of such change	Not Applicable
7	Interest payment record date	16/02/2024
8	Due date for interest payment (DD/MM/YYYY)	04/03/2024
9	Actual date for interest payment (DD/MM/YYYY)	04/03/2024
10	Amount of interest paid	₹ 63,96,00,000.00
11	Date of last interest payment	06/03/2023
12	Reason for non-payment/ delay in payment	Not Applicable

** Put Option exercised by Bondholders.*

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE514E08FW2*
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Put Option
6	Redemption date due to put option (if any)	04/03/2024
7	Redemption date due to call option (if any)	Not Applicable
8	Quantity redeemed (no. of NCDs)	12,300
9	Due date for redemption/ maturity	04/03/2025
10	Actual date for redemption (DD/MM/YYYY)	04/03/2024
11	Amount redeemed	₹ 1230,00,00,000.00
12	Outstanding amount (Rs.)	0.00
13	Date of last Interest payment	06/03/2023

** Put Option exercised by Bondholders.*