

संदर्भ/Ref: TAG/RES/2023-24/Q24/511

दिनांक/Date: December 15, 2023

|                                                                                                                                |                                                                                                                                           |
|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| लिस्टिंग विभाग,<br>होलसेल ऋण सेगमेंट,<br>नेशनल स्टॉक एक्सचेंज,<br>एक्सचेंज प्लाज़ा, बीकेसी,<br>बांद्रा (पूर्व), मुंबई 400 051. | The Listing Department,<br>Whole Sale Debt Segment,<br>National Stock Exchange,<br>Exchange Plaza, BKC,<br>Bandra (East), Mumbai 400 051. |
|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|

प्रिय महोदय/ महोदया Dear Sir / Madam,

**सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अनुसार ऋण चुकौती**  
**Debt Servicing as per Regulation 57(1) of SEBI (LODR) Regulations, 2015**

|                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| सेबी (LODR) विनियम, 2015 के विनियम 57(1) के अंतर्गत वांछित अनुसार, हम पुष्टि करते हैं कि हमने, जो रिकॉर्ड तारीख को बॉन्डधारक है, उन सभी बॉन्डधारकों को उनके ब्याज/बॉन्ड परिपक्वता का समय पर भुगतान किया है। सेबी के 29 जुलाई, 2022 के परिपत्र संख्या SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 में निर्दिष्ट प्रारूप के अनुसार, ब्याज/बॉन्ड परिपक्वता के भुगतान का विवरण अनुलग्नक में संलग्न है। | As required under Regulation 57(1) of SEBI (LODR) Regulations, 2015, we confirm that we have made timely payment of Interest / Maturity to all the Bond holders, holding the Bond as on the Record date. The details of the payment of Interest / Maturity of the Bond are enclosed at Annexure as per the format specified in SEBI Circular SEBI / HO / DDHS / DDHS_Div1 / P / CIR / 2022 / 0000000103 dated July 29, 2022. |
| यह आपकी सूचना एवं रिकॉर्ड के लिए है।                                                                                                                                                                                                                                                                                                                                                                              | This is for your information and records.                                                                                                                                                                                                                                                                                                                                                                                    |

भवदीय / Yours faithfully,

(सुलेमान अहमद/ Suleman Ahmed)

प्रबंधक/ Manager

प्राधिकृत अधिकारी / Authorised Signatories

(रूपेश कुमार शर्मा / Rupesh Kumar Sharma)

उप महाप्रबंधक/ Deputy General Manager



**Annexure forming part of letter No. TAG/RES/2023-24/Q24/511 dated December 15, 2023  
Format for submission under Regulation 57 (1) as per SEBI Circular  
SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022**

a. Whether Interest payment / redemption payment made (yes/ no): YES

b. Details of interest payments:

| Sl. No. | Particulars                                   | Details                   |
|---------|-----------------------------------------------|---------------------------|
| 1       | ISIN                                          | INE514E08DH8              |
| 2       | Issue size                                    | ₹ 127,00,00,000.00        |
| 3       | Interest Amount to be paid on due date        | ₹ 12,13,32,670.00 (Gross) |
| 4       | Frequency - quarterly/ monthly                | Annually                  |
| 5       | Change in frequency of payment (if any)       | Not Applicable            |
| 6       | Details of such change                        | Not Applicable            |
| 7       | Interest payment record date                  | 29/11/2023                |
| 8       | Due date for interest payment (DD/MM/YYYY)    | 16/12/2023                |
| 9       | Actual date for interest payment (DD/MM/YYYY) | 15/12/2023*               |
| 10      | Amount of interest paid                       | ₹ 12,13,32,670.00 (Gross) |
| 11      | Date of last interest payment                 | 16/12/2022                |
| 12      | Reason for non-payment/ delay in payment      | Not Applicable            |

\*Since December 16, 2023 is a non-business day, the bond interest payment along with maturity proceeds is being done on the previous working day i.e., December 15, 2023.

c. Details of redemption payments:

| Sl. No. | Particulars                                                                                             | Details            |
|---------|---------------------------------------------------------------------------------------------------------|--------------------|
| 1       | ISIN                                                                                                    | INE514E08DH8       |
| 2       | Type of redemption (full/ partial)                                                                      | Full               |
| 3       | If partial redemption, then<br>a. By face value redemption<br>b. By quantity redemption                 | Not Applicable     |
| 4       | If redemption is based on quantity, specify, whether on:<br>a. Lot basis<br>b. Pro-rata basis           | Not Applicable     |
| 5       | Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any)) | Maturity           |
| 6       | Redemption date due to put option (if any)                                                              | Not Applicable     |
| 7       | Redemption date due to call option (if any)                                                             | Not Applicable     |
| 8       | Quantity redeemed (no. of NCDs)                                                                         | 1,270              |
| 9       | Due date for redemption/ maturity                                                                       | 16/12/2023         |
| 10      | Actual date for redemption (DD/MM/YYYY)                                                                 | 15/12/2023*        |
| 11      | Amount redeemed                                                                                         | ₹ 127,00,00,000.00 |
| 12      | Outstanding amount (Rs.)                                                                                | 0.00               |
| 13      | Date of last Interest payment                                                                           | 16/12/2022         |

\*Since December 16, 2023 is a non-business day, the bond interest payment along with maturity proceeds is being done on the previous working day i.e., December 15, 2023.