

संदर्भ/Ref: TAG/RES/2022-23/NSE/113

दिनांक/Date: April 01, 2022

The Vice President
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

Sub: Submission of data pursuant to Regulation 52(7) of the SEBI (LODR) Regulations, 2015 for the quarter ended March 2022

Pursuant to regulation 52(7) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we confirm that the proceeds of non-convertible securities outstanding as on the quarter ended March 2022, were fully utilized towards the purpose mentioned in the respective offer documents. The details are at Annexure.

You are requested to kindly take the above information on record.

Thanking You.

भवदीय / Yours faithfully,

विक्रम कुमार/ Vikram Kumar
प्रबंधक / Manager
प्राधिकृत अधिकारी / Authorised Signatories

अमोल बिरारी / Amol Birari
सहायक महाप्रबंधक/Asst. General Manager

Annexure forming part of the letter no. TAG/RES/2022-23/NSE/113 dated April 01, 2022

BONDS OUTSTANDING AS ON MARCH 31, 2022

NAME OF RESOURCE	ISIN	DATE OF RECEIPT	AMOUNT O/S RS.	PUT/CALL OPTION	DATE OF REDEMPTION	RATE (%)	Date of Offer Document	Utilisation Purpose as per Offer Document
8.68% EXIM BANK 2010-11 (Sr. N05-2022)	INE514E08746	23-Jul-10	2,50,00,00,000.00		23-Jul-22	8.68	21-Jul-10	To augment the resources of Exim Bank for carrying out its functions under Export-Import Bank of India Act, 1981 (28 of 1981)
8.68% EXIM BANK 2010-11 (Sr. N06-2022)	INE514E08753	28-Jul-10	2,00,00,00,000.00		28-Jul-22	8.68	23-Jul-10	
8.72% EXIM BANK 2010-11 (Sr. N07-2022)	INE514E08761	16-Aug-10	50,00,00,000.00		16-Aug-22	8.72	12-Aug-10	
9.25% EXIM BANK 2012-13 (Sr. P01-2022)	INE514E08AV5	18-Apr-12	55,00,00,000.00		18-Apr-22	9.25	12-Apr-12	
9.30% EXIM BANK 2012-13 (Sr. P03-2022)	INE514E08AX1	11-May-12	7,67,00,00,000.00		11-May-22	9.30	04-May-12	
9.10% EXIM BANK 2012-13 (Sr. P06-2022)	INE514E08BA7	15-Jun-12	60,00,00,000.00		15-Jun-22	9.10	13-Jun-12	
9.25% EXIM BANK 2012-13 (Sr. P09-2022)	INE514E08BE9	12-Jul-12	1,30,70,00,000.00		12-Jul-22	9.25	04-Jul-12	
9.14% EXIM BANK 2012-13 (Sr. P15-2022)	INE514E08BJ8	01-Aug-12	4,25,00,00,000.00		01-Aug-22	9.14	27-Jul-12	
9.15% EXIM BANK 2012-13 (Sr. P16-2022)	INE514E08BK6	05-Sep-12	4,50,00,00,000.00		05-Sep-22	9.15	03-Sep-12	
9.04% EXIM BANK 2012-13 (Sr. P20-2022)	INE514E08BO8	21-Sep-12	2,40,00,00,000.00		21-Sep-22	9.04	18-Sep-12	
8.87% EXIM BANK 2012-13 (Sr. P22-2022)	INE514E08BQ3	10-Oct-12	1,53,00,00,000.00		10-Oct-22	8.87	04-Oct-12	
8.88% EXIM BANK 2012-13 (Sr. P24-2022)	INE514E08BS9	18-Oct-12	5,50,00,00,000.00		18-Oct-22	8.88	16-Oct-12	
8.93% EXIM BANK 2012-13 (Sr. P 30 - 2022)	INE514E08BY7	12-Dec-12	1,00,00,00,000.00		12-Dec-22	8.93	26-Nov-12	
8.94% EXIM BANK 2012-13 (Sr. P 33 - 2022)	INE514E08CB3	31-Dec-12	2,00,00,00,000.00		31-Dec-22	8.94	26-Nov-12	
8.83% EXIM BANK 2012-13 (Sr. P 34 - 2023)	INE514E08CC1	09-Jan-13	2,50,00,00,000.00		09-Jan-23	8.83	26-Nov-12	
8.76% EXIM BANK 2012-13 (Sr. P 36 - 2023)	INE514E08CE7	14-Feb-13	1,51,00,00,000.00		14-Feb-23	8.76	26-Nov-12	
8.87% EXIM BANK 2012-13 (Sr. P 39 - 2025)	INE514E08CH0	13-Mar-13	1,00,00,00,000.00		13-Mar-25	8.87	26-Nov-12	
8.80% EXIM BANK 2012-13 (Sr. P 40 - 2023)	INE514E08CI8	15-Mar-13	5,90,00,00,000.00		15-Mar-23	8.80	26-Nov-12	
8.50% EXIM BOND 2013-14 (Sr. Q 01 - 2023)	INE514E08CK4	26-Apr-13	1,50,00,00,000.00		26-Apr-23	8.50	26-Nov-12	
7.94% EXIM BANK 2013-14 (Sr. Q 05 - 2023)	INE514E08CO6	22-May-13	2,80,00,00,000.00		22-May-23	7.94	09-May-13	
8.50% EXIM BANK 2013-14 (Sr. Q 07 - 2023)	INE514E08CQ1	08-Jul-13	4,20,00,00,000.00		08-Jul-23	8.50	09-May-13	
8.50% EXIM BANK 2013-14 (Sr. Q 08 - 2023)	INE514E08CR9	10-Jul-13	5,00,00,00,000.00		10-Jul-23	8.50	09-May-13	
9.40% EXIM BANK 2013-14 (Sr. Q 10 - 2023)	INE514E08CT5	14-Aug-13	2,95,00,00,000.00		14-Aug-23	9.40	02-Aug-13	
9.45% EXIM BANK 2013-14 (Sr. Q 11 - 2023)	INE514E08CU3	16-Sep-13	2,69,50,00,000.00		16-Sep-23	9.45	02-Aug-13	
9.58% EXIM BANK 2013-14 (Sr. Q 15 - 2023)	INE514E08CY5	08-Oct-13	4,05,00,00,000.00		04-Oct-23	9.58	02-Aug-13	
9.50% EXIM BOND 2013-14 (Sr. Q 23 - 2023)	INE514E08DG0	03-Dec-13	2,45,00,00,000.00		03-Dec-23	9.50	02-Aug-13	
9.58% EXIM BOND 2013-14 (Sr. Q 24 - 2023)	INE514E08DH8	16-Dec-13	1,27,00,00,000.00		16-Dec-23	9.58	02-Aug-13	
9.62% EXIM BOND 2013-14 (Sr. Q 26 - 2023)	INE514E08DJ4	17-Dec-13	1,70,00,00,000.00		17-Dec-23	9.62	02-Aug-13	
9.57% EXIM BOND 2013-14 (Sr. Q 27 - 2024)	INE514E08DK2	10-Jan-14	3,11,00,00,000.00		10-Jan-24	9.57	02-Aug-13	
9.60% EXIM BOND 2013-14 (Sr. Q 29 - 2024)	INE514E08DM8	07-Feb-14	2,55,00,00,000.00		07-Feb-24	9.60	29-Jan-14	
9.65% EXIM BOND 2013-14 (Sr. Q 31 - 2024)	INE514E08DO4	26-Feb-14	10,00,00,00,000.00		26-Feb-24	9.65	29-Jan-14	
9.65% EXIM BOND 2014-15 (Sr. R- 01 - 2024)	INE514E08DP1	04-Apr-14	3,48,00,00,000.00		04-Apr-24	9.65	29-Jan-14	
9.25% EXIM BOND 2014-15 (Sr. R 04 - 2024)	INE514E08DS5	29-May-14	2,70,00,00,000.00		29-May-24	9.25	29-Jan-14	
8.87% EXIM BOND 2014-15 (Sr. R 15 - 2029)	INE514E08ED5	30-Oct-14	3,50,00,00,000.00		30-Oct-29	8.87	14-Jul-14	
8.83% EXIM BOND 2014-15 (Sr. R 16 - 2029)	INE514E08EE3	03-Nov-14	2,50,00,00,000.00		03-Nov-29	8.83	14-Jul-14	
8.15% EXIM BOND 2014-15 (Sr. R 21 - 2030)	INE514E08EJ2	21-Jan-15	4,65,00,00,000.00		21-Jan-30	8.15	13-Jan-15	
8.11% EXIM BOND 2014-15 (Sr. R 22 - 2025)	INE514E08EK0	03-Feb-15	1,55,00,00,000.00		03-Feb-25	8.11	13-Jan-15	
8.15% EXIM BOND 2014-15 (Sr. R 23 - 2025)	INE514E08EL8	05-Mar-15	2,50,00,00,000.00		05-Mar-25	8.15	13-Jan-15	

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8.3750% EXIM BOND 2015-16 (Sr. S 02 - 2025)	INE514E08EO2	24-Jul-15	3,20,00,00,000.00		24-Jul-25	8.375	01-Apr-15	
8.25% EXIM BOND 2015-16 (Sr. S 03 - 2025)	INE514E08EP9	28-Sep-15	2,50,00,00,000.00		28-Sep-25	8.25	18-Sep-15	
8.02% EXIM BOND 2015-16 (Sr. S 04 - 2025)	INE514E08EQ7	29-Oct-15	3,25,00,00,000.00		29-Oct-25	8.02	18-Sep-15	
8.10% EXIM BOND 2015-16 (Sr. S 06 - 2025)	INE514E08ES3	19-Nov-15	2,25,00,00,000.00		19-Nov-25	8.10	18-Sep-15	
8.18% EXIM BOND 2015-16 (Sr. S 08 - 2025)	INE514E08EU9	07-Dec-15	7,00,00,00,000.00		07-Dec-25	8.18	18-Sep-15	
8.02% EXIM BOND 2016-17 (Sr. T 01 - 2026)	INE514E08FB6	20-Apr-16	3,50,00,00,000.00		20-Apr-26	8.02	18-Sep-15	
8.12% EXIM BOND 2016-17 (Sr. T 02 - 2031)	INE514E08FC4	25-Apr-16	4,00,00,00,000.00		25-Apr-31	8.12	18-Sep-15	
8.25% EXIM BOND 2016-17 (Sr. T 04 - 2031)	INE514E08FE0	23-Jun-16	2,40,00,00,000.00		23-Jun-31	8.25	30-May-16	
8.11% EXIM BOND 2016-17 (Sr. T 05 - 2031)	INE514E08FF7	11-Jul-16	4,75,00,00,000.00		11-Jul-31	8.11	07-Jul-16	
7.62% EXIM BOND 2016-17 (Sr. T 06 - 2026)	INE514E08FG5	01-Sep-16	6,75,00,00,000.00		01-Sep-26	7.62	30-May-16	
7.02% EXIM BOND 2016-17 (Sr. T 07 - 2031)	INE514E08FH3	25-Nov-16	3,50,00,00,000.00		25-Nov-31	7.02	30-May-16	
7.25% EXIM BOND 2016-17 (Sr. T 09 - 2027)	INE514E08FJ9	01-Feb-17	3,50,00,00,000.00		01-Feb-27	7.25	20-Dec-16	
7.35% EXIM BOND 2017-18 (Sr. U 01 - 2022)	INE514E08FM3	18-May-17	3,25,00,00,000.00		18-May-22	7.35	20-Dec-16	
7.56% EXIM BOND 2017-18 (Sr. U 02 - 2027)	INE514E08FN1	18-May-17	3,25,00,00,000.00		18-May-27	7.56	20-Dec-16	
7.74% EXIM BOND 2017-18 (Sr. U 03 - 2037)	INE514E08FO9	26-May-17	3,25,00,00,000.00		26-May-37	7.74	20-Dec-16	
7.22% EXIM BOND 2017-18 (Sr. U 04 - 2027)	INE514E08FP6	03-Aug-17	6,50,00,00,000.00		03-Aug-27	7.22	12-Jul-17	
7.88% EXIM BOND 2017-18 (Sr. U 05 - 2033)	INE514E08FQ4	11-Jan-18	3,50,00,00,000.00		11-Jan-33	7.88	12-Jul-17	
7.92% EXIM BOND 2017-18 (Sr. U 06 - 2033)	INE514E08FR2	17-Jan-18	6,50,00,00,000.00		17-Jan-33	7.92	11-Jan-18	
8.50% EXIM BOND 2017-18 (Sr. U 07 - 2033)	INE514E08FS0	14-Mar-18	8,20,00,00,000.00		14-Mar-33	8.50	11-Jan-18	
6.35 % EXIM BOND 2019-20 (Sr. V 01 - 2025)	INE514E08FT8	18-Feb-20	9,90,00,00,000.00		18-Feb-25	6.35	11-Feb-20	
5.62 % EXIM BOND 2020-21 (Sr. W 01 - 2025)	INE514E08FU6	22-Jun-20	7,40,00,00,000.00		20-Jun-25	5.62	26-May-20	
5.85 % EXIM BOND 2020-21 (Sr. W 02 - 2025)	INE514E08FV4	14-Sep-20	13,00,00,00,000.00		12-Sep-25	5.85	31-Aug-20	
5.20 % EXIM BOND 2021-22 (Sr. X 01 - 2025)	INE514E08FW2	04-Mar-22	12,30,00,00,000.00	04-Mar-24	04-Mar-25	5.20	25-Feb-22	
5.40 % EXIM BOND 2021-22 (Sr. X 02 - 2025)	INE514E08FX0	29-Mar-22	15,80,00,00,000.00	29-Mar-24	31-Mar-25	5.40	24-Mar-22	
			2,51,82,20,00,000.00					

Note: The proceeds for above issuances were fully utilised towards the purpose mentioned above and in their respective offer documents.